

ANNOUNCEMENT OF REORGANIZATION

The supreme body (the sole owner) of **INOTAL Alumíniumfeldolgozó Zártkörűen Működő Részvénytársaság** (INOTAL plc; registered seat: 43 Nagyszombati road, H-8000, Székesfehérvár, Hungary; company registration number: 07-10-001361 registered at the Court of Company Registration of Székesfehérvár; tax number: 14544565-2-07), as the acquiring legal person and **SALKER Salakfeldolgozó és Kereskedelmi Korlátolt Felelősségű Társaság** (SALKER LLC; registered seat: 1 Vasút road, H-3032, Apc, Hungary; company registration number: 10-09-020954 registered at the Court of Company Registration of Eger; tax number: 10707519-2-10), as the acquired legal person made decisions on the merger of the two companies on 30 May, 2019 and 26 June, 2019, based on the annual balance sheet data publicized by the companies with a record date as of 31 December, 2018. According to these decisions, SALKER Kft merges into INOTAL Zrt by means of which SALKER Kft terminates by succession.

The method of merger: **fusion**

The main details of the successor business organization after the merger:

Name:	<i>INOTAL Alumínium- és Salakfeldolgozó Zártkörűen Működő Részvénytársaság</i>
Short name:	<i>INOTAL Zrt.</i>
Registered seat:	<i>43 Nagyszombati road, H-8000, Székesfehérvár, Hungary</i>
Place of its central administration:	<i>26 Fehérvári road, H-8104, Várpalota, Hungary</i>
Operating structure:	<i>private limited company</i>
Main activity:	<i>2442 '08 Aluminium production</i>
Board Members:	<i>BREZÓCZKI Attila László (31 Gyöngyvér street, H-1029, Budapest, Hungary), Chairman of the Board</i> <i>HERTELENDI Ákos János (9 Bérc alley, H-2000, Szentendre, Hungary)</i> <i>NÉMETH Tamás Antal (52 Tabán road, H-3000, Hatvan, Hungary)</i>

Date of execution of the successor company's instrument of constitution: *26 June, 2019.*

Record date of the drafts of assets and liabilities as well as the property inventories: *31 December, 2018.*

Planned date of the merger: *31 August, 2019.*